



Experts in SPACs and alternative IPO techniques

Ogier's global team supports sponsors, targets and investors on every aspect of the SPAC lifecycle, from formation and initial public offering to business combination and beyond.

With SPAC activity at near historic levels, our team has drawn on its extensive experience to support SPAC sponsors in their fast turnaround to list on global stock exchanges, including NYSE, Nasdaq, LSE and HKEX.

Our SPAC experts have also advised on some of the most high profile de-SPAC mergers in their jurisdictions.

Our expertise covers a range of industries from pharmaceutical and healthcare, mining and manufacturing to online services, technology and media.

We have a market-leading reputation for managing innovative and complex transactions requiring careful synchronization and expertise.

Our SPAC team includes BVI, Cayman Islands, Guernsey, Jersey, Luxembourg and Ireland specialists across our international network of offices, covering every time zone.

We deliver commercially focused solutions, born out of a real understanding of the SPAC world.

Examples of our work



Advised **Perimeter Acquisition Corp I's** upsized US\$241.5 million IPO on Nasdaq



Advised **Energem Corp** on its US\$1.49 billion Nasdaq listing and its business combination with Graphjet Technology Sdn Bhd



Advised **Churchill Capital Corp X** on its US\$414 million IPO on Nasdaq Global Market



Advised **Berto Acquisition Corp** on its upsized US\$300.15 million IPO on Nasdaq



Advised **Crown LNG Holdings AS** on its US\$685 million business combination with Catcha Investment Corp and subsequent listing of newly incorporated Jersey entity Crown LNG Holdings Limited on Nasdaq



Provided BVI legal counsel to Nasdaq-listed **Cetus Capital Acquisition Corp** on its US\$230 million merger with MKD Technology Inc



Provided BVI and Cayman Islands legal advice to Nasdaq-listed SPAC **Blue Safari Group Acquisition Corp** in its de-SPAC merger with Bitdeer Technologies Holding Company initially valued at US\$4 billion



Advised **Founder SPAC** on US\$1.7 billion merger with Rubicon Technologies

Meet the team

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Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at [ogier.com](https://www.ogier.com)

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